

Level of care tool for Virginia's DD Waivers for individuals **between** the ages of 3 and 18.

VIDES -Children

## Instructions for Completing Virginia Individual DD Eligibility Survey

## **General Documentation Rules**

- Use legal names. Do not use nicknames. (Example: [bold is the correct format] Jacqueline Johnson vs. Jackie Johnson or William Brown vs. Nate Brown)
- The form is to be completed in pen, not pencil.
- The individual's name should appear on all pages.
- The evaluator must be a support coordinator/support coordination supervisor/case manager who has been trained in the administration of the VIDES.
- Ensure that the evaluator's signature (full name) and professional title appear on the form. The evaluator is accountable for the scoring and may be contacted to discuss or verify the scoring of the assessment. No Eligibility Survey will be accepted without the complete name of the individual being evaluated and the complete name and professional title of the evaluator. (Example: [bold is the correct format] J. Cooper, RN = James Cooper, RN)
- The complete month, day, and year must be documented on the form as the date of completion. All three must be present.
- Consider the individual's current functioning in community environments. Complete the attached survey presuming the needed services and supports (paid or unpaid) are not in place for the individual.
- The VIDES must be completed in the presence of the individual, though others (e.g., family members, guardian, staff, teachers, etc.) who know him/her well may be informers.
- The VIDES must be updated annually and any time there is a significant change in the individual's life that potentially affects the results of this survey. Refusal to participate may jeopardize continued waiver services.
- For the Children's version, please note age indicators for each question. **Respond only to those** items appropriate for the current age of the child at the time of the VIDES' completion.

#### **DEFINITIONS:**

"No Assistance" means no help is needed.

*"Prompting/Structuring"* means prior to the completion of the action(s) described in the item, some verbal direction and/or some rearrangement of the environment is needed.

*"Supervision"* means that a helper must be present during the completion of the action(s) described in the item and provide only verbal direction, gestural prompts, and/or guidance.

*"Some Direct Assistance"* means that a helper must be present during the completion of the action(s) described in the item and provide some physical guidance/support (with or without verbal direction).

*"Total Assistance"* means that a helper must perform all or nearly all of the action(s) described in the item.

"Rarely" means that the behavior occurs quarterly or less.

"Sometimes" means that a behavior occurs once a month or less.

"Often" means that a behavior occurs 2-3 times a month.

"Regularly" means that a behavior occurs weekly or more.

#### VIRGINIA INDIVIDUAL DD ELIGIBILITY SURVEY – CHILDREN SUMMARY SHEET MEDICAID DD WAIVERS

Individual's Name:

NOTE: The individual must meet the criteria in 2 or more of the following categories to justify need for services in an Intermediate Care Facility for Individuals with Intellectual Disabilities (ICF-IID) or to meet level of care eligibility requirement for the DD Waiver(s).

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Date:		Date:		Date:		
MET	NOT	MET	NOT	MET	NOT MET	<b>1</b>
	MET		MET			See qualifying option in each category below:
						Category 1: Health Status
						FOR THOSE AGED 3 THROUGH 5:
						Any one (of the 5 questions for this age range) answered with a 4.
						FOR THOSE AGED 6 AND OLDER:
						Any two or more questions answered with a 4.
						Category 2: Communication
						FOR THOSE AGED 3 AND OLDER:
						Any three or more questions answered with a 3 or 4
						Category 3: Task Learning Skills
						FOR THOSE AGED 3 THROUGH 5:
						Any one (of the 4 questions for this age range) answered with a 3
						or 4.
						FOR THOSE AGED 6 THROUGH 9:
						Any two or more questions (of the 8 questions for this age range)
						answered with a 3 or 4.
						FOR THOSE AGED 10 AND OLDER:
						Any three or more questions answered with a 3 or 4
						Category 4: Personal/Self Care
						FOR THOSE AGED 3 AND OLDER:
						Any one question answered with a 4 or 5
						Category 5: Motor Skills
						FOR THOSE AGED 3 AND OLDER:
						Any two or more questions answered with 4 or 5
						Category 6: Behavior
						FOR THOSE AGED 3 AND OLDER:
						Any one question answered with a 3 or 4
				1		Category 7: Community Living Skills
						FOR THOSE AGED 6 AND 7:
						Any two or more questions (of the four questions for this age
						range) answered with a 4 or 5
						FOR THOSE AGED 8 AND OLDER:
						Any three or more questions (of the total seven questions)
		1	1			r my unce of more questions (of the total seven questions)

		answered with a 4 or 5
		Category 8: Self Direction
		<b>FOR THOSE AGED 10 AND 11:</b> Any one question (of the three questions for this age range) answered with a 2
		<b>FOR THOSE AGED 12 THROUGH 17:</b> Any two or more questions (of the six questions for this age range) answered with a 2
Date:	Evaluator's Signature:	
2	Title/Affiliation:	
Date:	Evaluator's Signature: Title/Affiliation:	
Date:	Evaluator's Signature: Title/Affiliation:	

## VIRGINIA INDIVIDUAL DD ELIGIBILITY SURVEY

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Individual's Name:\_\_\_\_\_

#### 1. HEALTH STATUS

How often does the individual require support (from a licensed nurse or other caregiver) for completion of the following:

*Please put appropriate number in the box under year of assessment.* (Key: 1= Rarely, 2=Sometimes, 3=Often, and 4=Regularly)

	Date:	Date:	Date:
FOR THOSE AGED 8 AND OLDER:			
a) Medication administration and/or evaluation for			
effectiveness of a medication regimen?			
For example, the individual requires a nurse, parent, and/or other			
caregiver to administer medications to ensure compliance.			
FOR ALL AGES:			
b) Skilled nursing or RN delegated care for direct medical services?			
For example, the individual requires skilled medical care (inclusive of	2		
RN delegation [training and ongoing monitoring] of direct support			
professionals), to include but not limited to; tube feedings, wound			
care, prescribed range of motion exercises, ostomy care, etc.			
FOR ALL AGES:			
c) Regular monitoring of seizures and preventive measures?			
For example, the individual has a diagnosed seizure disorder, and/or			
when seizure activity is suspected ongoing assessment by physician is			
needed for evaluation of the progression.			
FOR THOSE AGED 6 AND OLDER:			
d) Learning a prescribed regimen for a diagnosed chronic			
health care condition?			
For example, the individual requires specific instruction/training, to			
self-manage a chronic condition, such as diabetes, wound care,			
respiratory illnesses, cardiac conditions, rheumatoid arthritis, range			
of motion for spasticity, Celiac Disease, Crohn's Disease, Dysphasia, special diet related to food allergies/sensitivities, etc.			
FOR ALL AGES:			
e) Management of care of diagnosed chronic health condition			
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(e.g., cardio-pulmonary conditions)? For example, the individual requires assistance from caregivers or			
therapists to manage a chronic condition, such as diabetes,			
rheumatoid arthritis, respiratory illnesses, cardiac conditions, Celiac			
Disease, Crohn's Disease, dysphasia, mental health disorders, special	,		
diets related to allergies/sensitivities, range of motion for spasticity,			
specialized therapies for Autism, Traumatic Brain Injury, etc.			

FOR ALL AGES:		
f) Physician prescribed OT/PT for activities of daily living		
supports?		
For example, individual is currently receiving Occupational or		
Physical Therapy services that have been prescribed by a physician.		
FOR ALL AGES:		
g) Physician/Speech & Language Therapist/Occupational		
Therapist prescribed supports/protocol for choking/aspiration		
while eating, drinking?		
For example, the individual has a diagnosed swallowing disorder		
such as dysphasia, requires a prescribed special diet to		
accommodate, such as thickeners for liquids and foods prepared in a		
certain manner (e.g., pureed to a specific consistency, food		
restrictions, or food cut into defined small bites, etc.). This should also		
include prescribed protocols to ameliorate any concerns with		
aspiration while sleeping related to positioning and any respiratory		
diagnosis/concerns.		
FOR THOSE AGED 6 AND OLDER:		
h) Supports for use of adaptive equipment?		
For example, the individual has medical equipment for which they		
require assistance to utilize. This could include transfer systems,		
speech generating devices, wheelchairs, walkers, crutches, hospital		
bed, AFOs/splints, etc.		
FOR THOSE AGED 8 AND OLDER:		
i) Support for diagnosed nutritional concerns?		
For example, the individual has dietary concerns to include food		
allergies, specialty diets for diagnosed condition, undernourishment,		
swallowing difficulties, clinical obesity, thyroid conditions, failure to		
thrive, etc.		
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## 2. COMMUNICATION

How often does this person:

*Please put appropriate number in the box under the year of assessment.* (Key: 1=regularly, 2=often, 3=sometimes, 4=rarely)

	Date:	Date:	Date:
FOR THOSE AGED 3 AND OLDER:			
a) Effectively share information?			
For example, consider the individual's ability to share non-critical			
and critical information to effectively communicate with others,			
including unfamiliar listeners, on a consistent basis.			
FOR THOSE AGED 3 AND OLDER:			
b) Effectively communicate wants or needs in a manner			
easily understood by individuals in the community?			
For example, consider the individual's ability to communicate wants			
and needs consistently to individuals in the community.			
Communication of needs to be clear enough to enable others to			
appropriately identify actions needed to resolve the current concern			
expressed by the individual.			
FOR THOSE AGED 3 AND OLDER:			
c) Use at least simple words, phrases, short sentences?			
For example, consider the individual's ability to consistently utilize at			
least simple words, phrases, or short sentences to communicate basic			
wants and needs.			
FOR THOSE AGED 3 AND OLDER:			
d) Ask for at least 10 things using appropriate names?			
For example, consider the individual's ability to consistently utilize			
the names of common people, places, or things to identify			
needs/wants.			
FOR THOSE AGED 3 AND OLDER:			
e) Understand simple words, phrases, or instructions?			
For example, consider the individual's receptive communication skills			
to appropriately interpret what is being asked of him/her. Individuals			
who meet this category are unable to process directives and, in turn,			
require them to be repeated or explained in greater detail.			
FOR THOSE AGED 3 AND OLDER:			
f) Demonstrate the ability to initiate conversation?			
For example, consider the individual's ability to consistently produce			
spontaneous speech to enable him/her to have reciprocal			
conversations or to convey pertinent information in the event of an			
emergency.			
FOR THOSE AGED 3 AND 4:			
g) Identify self and significant others?			
For example, consider the individual's ability to consistently relay			
his/her own name, and identify individuals who reside in his/her			
home, as well as individuals who are consistently a part of his/her life			
(e.g., immediate family, staff, teachers, doctors, or friends, etc.).			
FOR THOSE AGED 5 AND OLDER:			

g) Identify self, place of residence, and significant others?		
For example, consider the individual's ability to consistently relay		
his/her own name, and identify individuals who reside in his/her		
home, as well as individuals who are consistently a part of his/her life		
(e.g., immediate family, staff, teachers, doctors, or friends, etc.), and		
home address, phone number.		

## 3. TASK LEARNING SKILLS

How often does this person perform the following activities?

*Please put the appropriate number in the box under the year of assessment.* (Key: 1=regularly, 2=often, 3=sometimes, 4=rarely)

	Date:	Date:	Date:
FOR THOSE AGED 3 AND OLDER:			
a) Engage in purposeful activities (i.e., age appropriate			
activities that result in an outcome) for at least 5 minutes?			
For example, consider the individual's ability to maintain consistent			
focus and stay on task independently without distractibility while			
completing preferred or non-preferred activities to include, but not			
limited to activities of daily living (e.g., bathing, dressing, using the			
bathroom, eating), household maintenance tasks, reciprocal			
conversation, etc.).			
FOR THOSE AGED 10 AND OLDER:			
b) Complete a multi-step (at least 3 steps) task without			
reminders?			
For example, consider the individual's ability to independently			
complete, as instructed, tasks requiring three steps such as activities			
of daily living, home maintenance tasks, job related tasks, etc.			
FOR THOSE AGED 6 AND OLDER:			
c) Tell time to the hour?			
For example, consider the individual's ability to independently tell			
time to the hour using either a digital or analog clock.			
FOR THOSE AGED 10 AND OLDER:			
c) Tell time to the hour and understand time intervals?			
For example, consider the individual's ability to independently tell			
time to the hour using either a digital or analog clock and ability to			
understand the concept of the passage of time, discern how long			
activities take to complete, and the difference between time intervals			
(e.g., 15 minute verses 30 minutes, 30 minutes verses 45 minutes, etc.).			
FOR THOSE AGED 3 AND OLDER:			
d) Count more than 10 objects?			
For example, consider the individual's ability to independently			
complete the task of counting more than 10 objects placed before			
him/her.			
FOR THOSE AGED 6 AND OLDER:			
e) Perform single digit addition, subtraction?			
For example, consider the individual's ability to independently			
complete single digit addition and subtraction math problems (e.g.,			
$3+2=\_; 5+3=\_; 6-2=\_; 8-3=\_; etc.$ ).			

## 4. PERSONAL/SELF-CARE

With what type of assistance can this person currently:

#### Please put appropriate number in the box under year of assessment (Key: 1=No Assistance, 2=Prompting/Structuring, 3=Supervision, 4=Some Direct Assistance, 5=Total Assistance)

	Date:	Date:	Date:
FOR THOSE AGED 3 THROUGH 5:			
a) Perform personal hygiene tasks?			
For example, consider the individual's ability to complete hygiene			
tasks such as using the restroom and washing hands & face.			
FOR THOSE AGED 6 AND OLDER:			
a) Perform personal hygiene tasks?			
For example, consider the individual's ability to complete hygiene			
tasks such as using the restroom, washing hands & face, and tooth			
brushing without assistance (using adaptive equipment if necessary).			
FOR ALL AGES:			
b) Perform dining functions?			
For example, consider the individual's ability to complete dining			
functions independently and safely (e.g., eating/drinking, using			
utensils, chewing & swallowing so as not to be at risk for choking).			
Use of adaptive utensils alone does not constitute meeting this			
element.			
FOR THOSE AGED 6 AND OLDER:			
c) Perform bathing/showering functions?			
For example, consider the individual's ability to independently and			
safely perform essential bathing/showering functions (e.g., run bath,			
adjust water temperature, bathe/shower, wash hair, dry self, etc.).			
FOR THOSE AGED 6 AND OLDER:			
d) Perform grooming tasks?			
For example, consider the individual's ability to perform regular			
grooming tasks (e.g., dressing, undressing, hair care, maintain overall			
neat appearance).			

## 5. MOTOR SKILLS

With what type of assistance can this person currently:

Please put appropriate number in the box under the year of assessment. (Key: 1=No Assistance, 2=Prompting/Structuring, 3=Supervision, 4=Some Direct Assistance, 5=Total Assistance)

	Date:	Date:	Date:
FOR THOSE AGED 3 AND OLDER:			
a) Move safely about his/her environment using assistive			
devices as needed?			
For example, consider the individual's ability to maneuver safely			
about his/her surroundings (e.g., level of assistance required with			
transferring or to getting from one area of the home to another).			
FOR THOSE AGED 3 AND OLDER:			
b) Safely get in and out of bed?			
For example, consider the individual's level of assistance required to			
move into and out of the bed.			
FOR ALL AGES:			
c) Turn and position in bed, roll over?			
<i>For example, consider the individual's ability to comfortably position</i>			
him/herself and/or adjust positions as needed.			
FOR THOSE AGED 6 AND OLDER:			
d) Demonstrate fine motor control or eye-hand coordination?			
For example, consider the individual's ability to complete tasks that			
require manual dexterity and eye-hand coordination (e.g., buttoning,			
tying shoes, using a writing device, locking/unlocking doors,			
assembling a puzzle, turning knobs, pushing buttons, or flipping light			
switches).			

6. BEHAVIOR

How often does this person:

Please put appropriate number in the box under the year of assessment. (Key: 1=Rarely, 2=Sometimes, 3=Often, 4=Regularly)

	Date:	Date:	Date:
FOR THOSE AGED 3 AND OLDER:			
a) Engage in behavior that results in harm or injury to			
oneself?			
For example, consider the frequency with which the individual			
intentionally engages in activities that cause bodily harm to			
him/herself (e.g., hair pulling, skin picking, head banging, etc.).			
FOR THOSE AGED 3 AND OLDER:			
b) Demonstrate aggressive or threatening behavior toward			
others?			
For example, consider the frequency with which the individual			
engages in actions with the intent to cause harm and/or fear in others.			
This can be physical or verbal in nature. This includes behavior as			
communication, but does not include hitting due to spasticity.			
FOR THOSE AGED 6 AND OLDER:			
c) Engage in property destruction?			
For example, consider the frequency with which the individual			
engages in intentional activities that cause damage and/or destruction			
to public or private property. This can also be due to neglect of			
property.			
FOR THOSE AGED 6 AND OLDER:			
d) Respond to others in a socially inappropriate manner?			
For example, consider the frequency with which the individual's			
interactions with others are considered odd, embarrassing, awkward,			
or otherwise offensive by the standards of social appropriateness as			
defined by the current social and cultural norms (e.g., slamming			
doors, throwing objects, cursing, yelling).			
FOR THOSE AGED 6 AND OLDER:			
e) Engage in inappropriate sexual behavior in public?			
For example, consider the frequency with which the individual			
engages in behavior that includes stimulating or exposing sex organs			
or other regions of the body that are globally considered to be private.			
This may occur independently or with a partner in an area that does			
not have a reasonable expectation of privacy.			

## 7. COMMUNITY LIVING SKILLS

With what type of assistance is this person currently able to:

# Please put appropriate number in the box under the year of assessment. (Key: 1=No Assistance, 2=Prompting/Structuring, 3=Supervision, 4=Some Direct Assistance, 5=Total Assistance)

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	Date:	Date:	Date:
FOR THOSE AGED 6 AND OLDER:			
a) Prepare simple foods?			
For example, consider the individual's ability to prepare meals that			
do not require mixing or cooking (e.g., sandwiches, cereals, etc.).			
FOR THOSE AGED 8 AND OLDER:			
b) Perform housecleaning and laundry tasks?			
For example, consider the individual's ability to complete			
housekeeping tasks such as sweeping, vacuuming, dusting, operating			
washer/dryer, sorting/folding laundry, etc.			
FOR THOSE AGED 6 THROUGH 7:			
c) Identify by name a penny, nickel, dime and the value of			
each?			
For example, consider the individual's ability to identify those actual			
U.S. coins and indicate their value.			
FOR THOSE AGED 8 AND OLDER:			
c) Identify and calculate the value of coins and bills up to			
two dollars?			
<i>For example, consider the individual's ability to identify a variety of</i>			
actual U.S. coins/bills and indicate the value of a variety of			
combinations totaling up to, but no more than, two dollars.			
FOR THOSE AGED 6 AND OLDER:			
d) Use telephone to call home, family, or EMS?			
For example, consider the individual's ability to use the telephone to			
make important calls such as to his/her home, family, or EMS without			
assistance (for assessment purposes provide the individual with a			
telephone and ask how to call home, family, or EMS).			
FOR THOSE AGED 6 AND OLDER:			
e) Recognize and appropriately respond to dangerous			
situations that might put health or safety at risk or lead to			
exploitation?		1	
For example, consider the individual's ability to demonstrate			
practical knowledge of the appropriate response to safety signs (e.g.,			
a stop sign means to stop and wait until it is your turn to cross the			
street; a skull & crossbones means poison and not to ingest, etc.), as			
well as the appropriate response to "strangers," and the need to lock			
the door to one's home.			

FOR THOSE AGED 8 AND OLDER:		
f) Remain safely in the community without wandering off or		
becoming lost?		
For example, consider the individual's ability to remain in his/her		
community setting without direct supervision. Indicate if the individual		
leaves/bolts/runs away/wanders from his/her		
residence/street/neighborhood and is unable to return home.		
FOR THOSE AGED 8 AND OLDER:		
g) Make minor purchases?		
For example, consider the individual's ability to use a vending		
machine, purchase snacks or other small items from a convenience or		
drug store.		

8. SELF DIRECTION SKILLS Does this person:

*Please put appropriate number in the box under the year of assessment.* (Key: 1=Yes; 2=No)

COMPLETE THIS SECTION ONLY FOR THOSE			
AGED 10 AND OLDER.	Date:	Date:	Date:
	Dute.	Dute.	Dute.
FOR THOSE AGED 12 AND OLDER:			
a) Make and implement daily personal decisions regarding			
daily schedule or time management, including when to get			
up, what to do (e.g., work, leisure, home chores, etc.) and			
when to go to bed?			
For example, consider the individual's ability to manage his/her time			
by determining when to perform routine activities of daily living, set			
his/her own schedule. This question assesses the individuals' ability to			
prioritize and make decisions regarding level of importance and need.			
FOR THOSE AGED 10 AND OLDER:			
b) Demonstrate adequate social skills to establish and			
maintain interpersonal relationships with family, friends,			
classmates, co-workers as applicable?			
For example, consider the individual's ability to demonstrate social			
skills such as maintaining eye contact, appropriate social distance,			
appropriate voice modulation, appropriate touching depending on the			
type of relationship, etc.			
FOR THOSE AGED 12 AND OLDER:			
c) Demonstrate the ability to cope with fears, anxieties or			
frustrations; emotionally stable?			
For example, consider the individual's ability to cope with daily			
stressors and frustrations. The individual's overall level of emotional			
well-being is addressed here. It may help to assess the individual's			
ability to name and describe emotions to the best of his/her ability			
(e.g., if the individual does not communicate with words, pictures of faces could be matched with the evaluator's words for emotions in			
order to assess the ability to define different emotions).			
pract to assess the ability to define different emotions).	I	1	I
FOR THOSE AGED 10 AND OLDER:			
d) Demonstrate awareness of a variety of community			
activities such as religious services, continuing education,			
sports, volunteer organizations, movies, shopping visiting			
friends, etc., and select and participate in his/her choice of			
activities?			
For example, consider the individual's awareness of community			
activities such as those listed and ability to choose to participate in			
different venues with family and friends. This question indirectly			
addresses self-advocacy and the capacity for self-determination.			
FOR THOSE AGED 12 AND OLDER:			
e) Demonstrate knowledge of and competence for several			
traits of a good employee/student (as appropriate for age)			
such as being prompt, attending regularly, accepting			

supervision/guidance, and getting along with co-		
workers/fellow students?		
For example, consider the individual's ability to demonstrate or		
articulate important traits of either a good employee or student		
(depending on age) such as being on time, regular		
attendance/participation, accepting supervision/guidance, getting		
along with co-workers/fellow students, etc. Discussing the		
individual's history in a school or work setting may assist.		
FOR THOSE AGED 10 AND OLDER:		
f) Demonstrate the ability to protect self from exploitation?		
For example, consider the individual's ability to avoid opening the		
door to his/her home to strangers, avoid giving money to strangers,		
avoid accepting invitations from strangers, and practicing safe		
internet behaviors while on a computer.		